



# Portfolio – H1 – 2022

## Bolingbroke Capital

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Facts	
Number of Holdings*	11
Invested (%)	79
Charity	Pink Ribbon Foundation

\* ≥ 1%

Concentration	%
Top 5 Positions	52

New Positions	4
Sold Positions	4

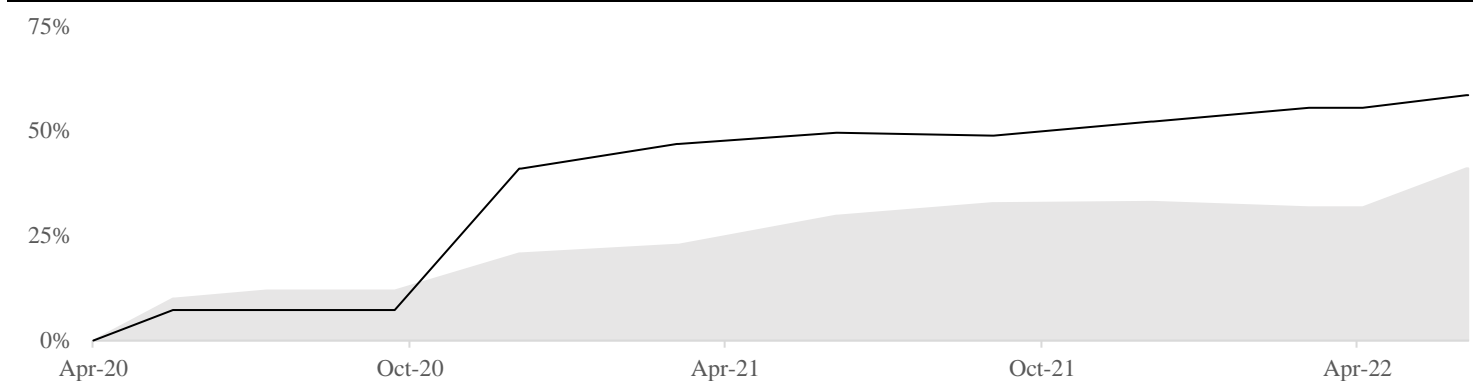
	HTD	YTD	Inception
Bolingbroke	6	6	58
FTSE100-TR	8	8	41
Disparity	(2)	(2)	17

**Description**

Bolingbroke Capital operates a concentrated global portfolio focusing on companies we believe to be secure stores of wealth irrespective of market conditions. We value investments with the mindset of complete ownership and concentrate on core business principles rather than current market sentiment. Our portfolio consists of companies spanning all sizes. We utilise independent in-house research via fundamental analysis and seek only to become long-term partners when we believe we can buy the entire company at a significant margin of safety to our estimate of intrinsic value. Our primary goal is to exceed the return of the general market; as such, the FTSE100 Total Return Index is used as a yardstick for performance. We eat our own cooking, too; as at this report, 75% of the founder's net worth is invested in Bolingbroke Capital.

Co. Size	%
< \$250m	12
\$250m – \$1bn	11
> \$1bn	56

Top Gain / Loss	%
Fortescue Metals	+ 6
Charter Communications	- 4



Sector Exposure	%		%
Energy	12	Basic Materials	21
Utilities	-	Financial Services	18
Real Estate	-	Consumer Cyclical	2
Healthcare	-	Consumer Defensive	4
Industrials	-	Communication Services	21
Technology	-	Cash & Cash Equivalents	21